Installation

This chapter shows you how to install and deploy Autonomous Identity for intelligent entitlements management in production environments. For hardware and software requirements, see the <u>Release notes</u>.



<u>Deployment</u> <u>Architectures</u>

Learn about the different deployment architectures.



Install Single Node

Install a single-node Autonomous Identity installation.



<u>Install Single Node</u> <u>Airgap</u>

Install a single-node airgapped Autonomous
Identity installation.



Install Multi-Node

Install a multi-node
Autonomous Identity
installation.



<u>Install Multi-Node Air-Gapped</u>

Install a multi-node
Autonomous Identity airgapped installation.



<u>Upgrade</u>

<u>Upgrade to the latest</u> <u>version.</u>







For a description of the Autonomous Identity UI console, see the <u>Autonomous Identity</u> <u>Users Guide</u>.

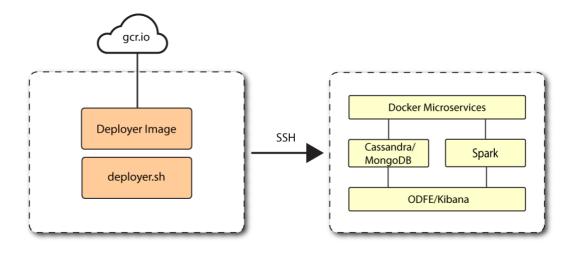
Deployment Architectures

To simplify your deployments, ForgeRock provides a deployer script to install Autonomous Identity on a target node. The deployer pulls in images from the ForgeRock Google Cloud Repository (gcr.io) and uses it to deploy the the microservices, analytics machine, and database for Autonomous Identity on a target machine. The target machine only requires the base operating system, CentOS 7 or later.

There are four basic deployments, all of them similar, but in slightly different configurations:

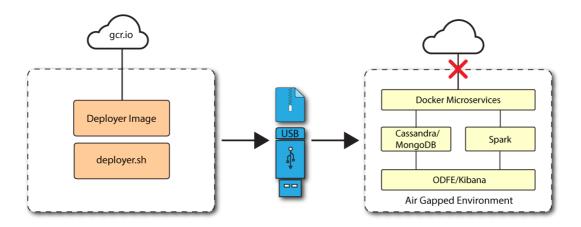
• Single-Node Target Deployment. Deploy Autonomous Identity on a single Internetconnected target machine. The deployer script lets you deploy the system from a local laptop or machine or from the target machine itself. The target machine can be on on-prem or on a cloud service, such as Google Cloud Platform (GCP), Amazon Web Services (AWS), Microsoft Azure or others. For installation instructions, see Install a Single-Node Deployment.

Figure 2: A single-node deployment.



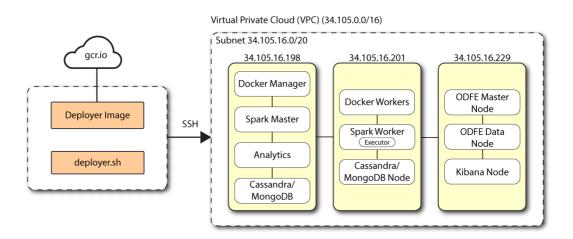
• Single-Node Air-Gapped Target Deployment. Deploy Autonomous Identity on a single-node target machine that resides in an air-gapped environment. In an air-gapped environment, the target machine is placed in an enhanced security environment where external Internet access is not available. You transfer the deployer and image to the target machine using media, such as a USB stick or portable drive. Then, run the deployment within the air-gapped environment. For installation instruction, see Installation Instruction, see Installation Instruction, see <a href="Installation-Installatio

Figure 3: An air-gap environment.



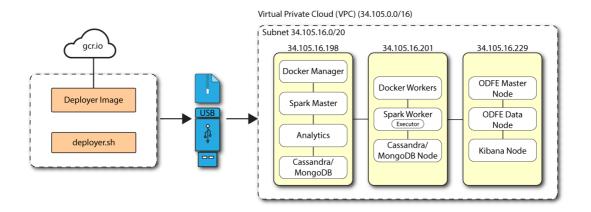
• **Multi-Node Deployment**. Deploy Autonomous Identity on multi-node deployment to distribute the process load on the servers. For installation instruction, see <u>Install a Multi-Node</u>.

Figure 4: A multi-node environment.



 Multi-Node Air-Gapped Deployment. Deploy Autonomous Identity a multi-node configuration in an air-gapped network. The multinode network has no external Internet connection. For installation instruction, see <u>Install a Multi-Node Air-Gapped</u>.

Figure 5: A multi-node air-gap environment.

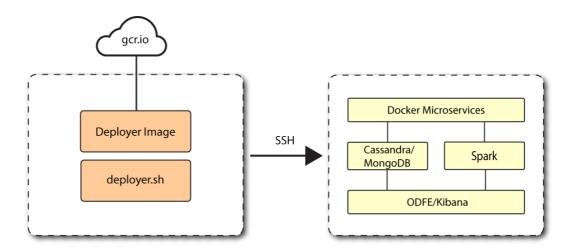


Install a Single Node Deployment

This chapter presents instructions on deploying Autonomous Identity in a single-target machine that has Internet connectivity. ForgeRock provides a deployer script that pulls a Docker container image from ForgeRock's Google Cloud Registry (gcr.io) repository. The image contains the microservices, analytics, and backend databases needed for the system.

This installation assumes that you set up the deployer script on a separate machine from the target. This lets you launch a build from a laptop or local server.

Figure 6: A single-node target deployment.



Prerequisites

Let's deploy Autonomous Identity on a single-node target on CentOS 7. The following are prerequisites:

• Operating System. The target machine requires CentOS 7. The deployer machine can use any operating system as long as Docker is installed. For this chapter, we use CentOS 7 as its base operating system.

- Memory Requirements. Make sure you have enough free disk space on the deployer machine before running the deployer.sh commands. We recommend at least 500GB.
- **Default Shell**. The default shell for the autoid user must be bash.
- **Deployment Requirements**. Autonomous Identity provides a Docker image that creates a deployer.sh script. The script downloads additional images necessary for the installation. To download the deployment images, you must first obtain a registry key to log into the <u>ForgeRock Google Cloud Registry</u> (gcr.io). The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see <u>How To Configure Service Credentials</u> (<u>Push Auth, Docker</u>) in <u>Backstage</u>.
- **Database Requirements**. Decide which database you are using: Apache Cassandra or MongoDB.
- IPv4 Forwarding. Many high security environments run their CentOS-based systems with IPv4 forwarding disabled. However, Docker Swarm does not work with a disabled IPv4 forward setting. In such environments, make sure to enable IPv4 forwarding in the file /etc/sysctl.conf:

```
net.ipv4.ip_forward=1
```

Set Up the Target Machine

Autonomous Identity is configured on a target machine. Make sure you have sufficient storage for your particular deployment. For more information on sizing considerations, see <u>Deployment Planning Guide</u>.

- 1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.
 - \$ sudo cat /etc/centos-release
- 2. Set the user for the target machine to a username of your choice. For example, autoid.
 - \$ sudo adduser autoid
- 3. Set the password for the user you created in the previous step.
 - \$ sudo passwd autoid
- 4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

\$ sudo usermod -aG wheel autoid

6. Change to the user account.

\$ su - autoid

7. Install yum-utils package on the deployer machine. yum-utils is a utilities manager for the Yum RPM package repository. The repository compresses software packages for Linux distributions.

\$ sudo yum -y install yum-utils

Set Up the Deployer Machine

Set up another machine as a deployer node. You can use any OS-based machine for the deployer as long as it has Docker installed. For this example, we use CentOS 7.

1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.

\$ sudo cat /etc/centos-release

2. Set the user for the target machine to a username of your choice. For example, autoid.

\$ sudo adduser autoid

3. Set the password for the user you created in the previous step.

\$ sudo passwd autoid

4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

S sudo usermod -aG wheel autoid

6. Change to the user account.

\$ su - autoid

7. Install yum-utils package on the deployer machine. yum-utils is a utilities manager for the Yum RPM package repository. The repository compresses software packages for Linux distributions.

\$ sudo yum -y install yum-utils

8. Create the installation directory. Note that you can use any install directory for your system as long as your run the **deployer.sh** script from there. Also, the disk volume where you have the install directory must have at least 8GB free space for the installation.

\$ mkdir ~/autoid-config

Install Docker on the Deployer Machine

Install Docker on the deployer machine. We run commands from this machine to install Autonomous Identity on the target machine. In this example, we use CentOS 7.

1. On the deployer machine, set up the Docker-CE repository.

```
$ sudo yum-config-manager \
     --add-repo
https://download.docker.com/linux/centos/docker-ce.repo
```

2. Install the latest version of the Docker CE, the command-line interface, and containerd.io, a containerized website.

\$ sudo yum -y install docker-ce docker-ce-cli
containerd.io

3. Enable Docker to start at boot.

\$ sudo systemctl enable docker

4. Start Docker.

\$ sudo systemctl start docker

5. Check that Docker is running.

\$ systemctl status docker

6. Add the user to the Docker group.

\$ sudo usermod -aG docker \${USER}

7. Logout of the user account.

\$ logout

8. Re-login using created user. Login with the user created for the deployer machine. For example, autoid.

\$ su - autoid

Set Up SSH on the Deployer

This section shows how to set up SSH keys for the autoid user to the target machine. This is a critical step and necessary for a successful deployment.

1. On the deployer machine, change to the SSH directory.

\$ cd ~/.ssh

2. Run **ssh-keygen** to generate a 2048-bit RSA keypair for the autoid user, and then click **Enter**. Use the default settings, and do not enter a passphrase for your private key.

\$ ssh-keygen -t rsa -C "autoid"

The public and private rsa key pair is stored in home-directory/.ssh/id_rsa and home-directory/.ssh/id_rsa.pub .

3. Copy the SSH key to the autoid-config directory.

\$ cp id_rsa ~/autoid-config

4. Change the privileges and owner to the file.

\$ chmod 400 ~/autoid-config/id_rsa

5. Copy your public SSH key, id_rsa.pub , to the target machine's ~/.ssh/authorized_keys folder. If your target system does not have an ~/.ssh/authorized_keys, create it using sudo mkdir -p ~/.ssh, then sudo touch ~/.ssh/authorized_keys.

This example uses ssh-copy-id to copy the public key to the target machine, which may or may not be available on your operating system. You can also manually copy-n-paste the public key to your ~/.ssh/authorized_keys on the target machine.

\$ ssh-copy-id -i id_rsa.pub autoid@<Target IP Address>

NOTE

The ssh-copy-id command requires that you have public key authentication enabled on the target server. You can enable it by editing the /etc/ssh/sshd_config file on the target machine. For example: sudo vi /etc/ssh/sshd_config, set PubkeyAuthentication yes, and save the file. Next, restart sshd: sudo systemctl restart sshd.

6. On the deployer machine, test your SSH connection to the target machine. This is a critical step. Make sure the connection works before proceeding with the installation.

\$ ssh -i ~/.ssh/id_rsa autoid@<Target IP Address>

Last login: Tue Dec 14 14:06:06 2020

7. While SSH'ing into the target node, set the privileges on your ~/.ssh and ~/.ssh/authorized_keys.

\$ chmod 700 ~/.ssh && chmod 600 ~/.ssh/authorized_keys

8. If you successfully accessed the remote server and changed the privileges on the ~/.ssh , enter **exit** to end your SSH session.

Install Autonomous Identity

1. On the deployer machine, change to the installation directory.

```
$ cd ~/autoid-config
```

2. Log in to the ForgeRock Google Cloud Registry (gcr.io) using the registry key. The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see How To Configure Service Credentials (Push Auth, Docker) in Backstage.

```
$ docker login -u _json_key -p "$(cat
autoid_registry_key.json)" https://gcr.io/forgerock-autoid
```

You should see:

Login Succeeded

3. Run the **create-template** command to generate the deployer.sh script wrapper and configuration files. Note that the command sets the configuration directory on the target node to /config. The **--user** parameter eliminates the need to use **sudo** while editing the hosts file and other configuration files.

```
$ docker run --user=$(id -u) -v ~/autoid-config:/config -
it gcr.io/forgerock-autoid/deployer:2021.8.1 create-
template
```

•••

d6c7c6f3303e: Pull complete

Digest:

sha256:15225be65417f8bfb111adea37c83eb5e0d87140ed498bfb624

a358f43fbbf

Status: Downloaded newer image for gcr.io/forgerock-

autoid/autoid/dev-

compact/deployer@sha256:15225be65417f8bfb111a

dea37c83eb5e0d87140ed498bfb624a358f43fbbf

Config template is copied to host machine directory mapped

to /config

4. To see the list of commands, enter deployer.sh.

\$./deployer.sh

Usage: deployer <command>

Commands:

create-template
download-images
import-deployer
encrypt-vault
decrypt-vault
run
create-tar
install-docker
install-dbutils
upgrade

Configure Autonomous Identity

The **create-template** command from the previous section creates a number of configuration files, required for the deployment: ansible.cfg, vars.yml, hosts, and vault.yml.

NOTE

If you are running a deployment for evaluation, you can minimally set the ansible.cfg file in step 1, private IP address mapping in the vars.yml file in step 2, edit the hosts file in step 3, jump to step 6 to download the images, and then run the deployer in step 7.

1. On the deployer machine, open a text editor and edit the ~/autoid-config/ansible.cfg to set up the remote user and SSH private key file location on the target node. Make sure that the remote_user exists on the target node and that the deployer machine can ssh to the target node as the user specified in the id_rsa file. In most cases, you can use the default values.

```
[defaults]
host_key_checking = False
remote_user = autoid
private_key_file = id_rsa
```

- 2. On the deployer machine, open a text editor and edit the ~/autoidconfig/vars.yml file to configure specific settings for your deployment:
 - Al Product. Do not change this property.

```
ai_product: auto-id
```

 Domain and Target Environment. Set the domain name and target environment specific to your deployment by editing the /autoidconfig/vars.xml file. By default, the domain name is set to forgerock.com and the target environment is set to autoid. The default Autonomous Identity URL will be: https://autoid-ui.forgerock.com. For this example, we use the default values.

domain_name: forgerock.com
target_environment: autoid

If you change the domain name and target environment, you need to also change the certificates to reflect the new changes. For more information, see <u>Customize the Domain and Namespace</u>.

• Analytics Data Directory and Analytics Configuration Direction. Although rarely necessary for a single node deployment, you can change the analytics and analytics configuration mount directories by editing the properties in the ~/autoid-config/vars.yml file.

analytics_data_dir: /data
analytics_conf_dif: /data/conf

Dark Theme Mode. Optional. By default, the Autonomous Identity UI
displays its pages with a light background. You can set a dark theme mode
by setting the enable_dark_theme property to true.

enable_dark_theme: false

- Offline Mode. Do not change this property. The property is for air-gap deployments only and should be kept to false.
- Database Type. By default, Apache Cassandra is set as the default database for Autonomous Identity. For MongoDB, set the db_driver_type: to mongo.

db_driver_type: cassandra

 Private IP Address Mapping. If your external and internal IP addresses are different, for example, when deploying the target host in a cloud, define a mapping between the external IP address and the private IP address in the ~/autoid-config/vars.yml file.

If your external and internal IP addresses are the same, you can skip this step.

On the deployer node, add the private_ip_address_mapping property in the ~/autoid-config/vars.yml file. You can look up the private IP on the cloud console, or run **sudo ifconfig** on the target host. Make sure the

values are within double quotes. The key should not be in double quotes and should have two spaces preceding the IP address.

```
private_ip_address_mapping:
  external_ip: "internal_ip"
```

For example:

```
private_ip_address_mapping:
    34.70.190.144: "10.128.0.71"
```

- Authentication Option. This property has three possible values:
 - Local. Local indicates that sets up elasticsearch with local accounts and enables the Autonomous Identity UI features: self-service and manage identities. Local auth mode should be enabled for demo environments only.
 - **SSO**. SSO indicates that single sign-on (SSO) is in use. With SSO only, the Autonomous Identity UI features, self-service and manage identities pages, is not available on the system but is managed by the SSO provider. The login page displays "Sign in using OpenID." For more information, see <u>Set Up SSO</u>.
 - LocalAndSSO. LocalAndSSO indicates that SSO is used and local account features, like self-service and manage identities are available to the user. The login page displays "Sign in using OpenID" and a link "Or sign in via email".

```
authentication_option: "Local"
```

• Access Log. By default, the access log is enabled. If you want to disable the access log, set the access_log_enabled variable to "false".

```
access_log_enabled: true
```

 JWT Expiry and Secret File. Optional. By default, the session JWT is set at 30 minutes. To change this value, set the jwt_expiry property to a different value.

```
jwt_expiry: "30 minutes"
jwt_secret_file: "{{install path}}"/jwt/secret.txt"
jwt_audience: "http://my.service"
oidc_jwks_url: "na"
```

- Local Auth Mode Password. When authentication_option is set to Local, the local_auth_mode_password sets the password for the login user.
- **SSO**. Use these properties to set up SSO. For more information, see <u>Set Up SSO</u>.
- MongoDB Settings. Use these settings to configure a MongoDB cluster.
 These settings are not needed for single node deployments.
- **Elasticsearch Heap Size**. Optional. The default heap size for Elasticsearch is 1GB, which may be small for production. For production deployments, uncomment the option and specify 2G or 3G.

```
#elastic_heap_size: 1g  # sets the heap size
(1g|2g|3g) for the Elastic Servers
```

• Java API Service. Optional. Set the Java API Service (JAS) properties for the deployment: authentication, maximum memory, directory for attribute mappings data source entities:

```
jas:
    auth_enabled: true
    auth_type: 'jwt'
    signiture_key_id: 'service1-hmac'
    signiture_algorithm: 'hmac-sha256'
    max_memory: 4096M
    mapping_entity_type: /common/mappings
    datasource_entity_type: /common/datasources
```

3. Open a text editor and enter the target host's public IP addresses in the ~/autoid-config/hosts file. Make sure the target machine's external IP address is accessible from the deployer machine. NOTE: [notebook] is not used in Autonomous Identity.

▼ Click to See a Host File for Cassandra Deployments

If you configured Cassandra as your database, the ~/autoid-config/hosts file is as follows for single-node target deployments:

```
[docker-managers]
34.70.190.144

[docker-workers]
34.70.190.144

[docker:children]
```

```
docker-managers
docker-workers
[cassandra-seeds]
34.70.190.144
[spark-master]
34.70.190.144
[spark-workers]
34.70.190.144
[mongo_master]
[mongo_replicas]
[mongo:children]
mongo_replicas
mongo_master
# ELastic Nodes
[odfe-master-node]
34.70.190.144
[odfe-data-nodes]
34.70.190.144
[kibana-node]
34.70.190.144
[notebook]
#ip#
```

▼ Click to See a Host File for MongoDB Deployments

If you configured MongoDB as your database, the ~/autoid-config/hosts file is as follows for single-node target deployments:

```
[docker-managers]
34.70.190.144

[docker-workers]
34.70.190.144

[docker:children]
```

```
docker-managers
docker-workers
[cassandra-seeds]
[spark-master]
34.70.190.144
[spark-workers]
34.70.190.144
[mongo_master]
34.70.190.144 mongodb_master=True
[mongo_replicas]
34.70.190.144
[mongo:children]
mongo_replicas
mongo_master
# ELastic Nodes
[odfe-master-node]
34.70.190.144
[odfe-data-nodes]
34.70.190.144
[kibana-node]
34.70.190.144
[notebook]
#ip#
```

4. Open a text editor and set the Autonomous Identity passwords for the configuration service, LDAP backend, and Cassandra database. The vault passwords file is located at ~/autoid-config/vault.yml.

WARNING -

Despite the presence of special characters in the examples below, do not include special characters, such as & or \$, in your production vault.yml passwords as it will result in a failed deployer process.

```
configuration_service_vault:
   basic_auth_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-</pre>
```

```
o!z/1}2??3=!*&
 cassandra_vault:
   cassandra_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-
o!z/1}2??3=!*&
   cassandra_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
   keystore_password: Acc#1234
   truststore_password: Acc#1234
 mongo_vault:
   o!z/1}2??3=!*&
   mongo_root_password: \sim @C \sim 0 > @\%^() - _+ = | < Y * \$rH&&/m#g{?-}
o!z/1}2??3=!*&
   keystore_password: Acc#1234
   truststore_password: Acc#1234
  elastic_vault:
   elastic_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
   elasticsearch_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
   keystore_password: Acc#1234
   truststore_password: Acc#1234
```

5. Encrypt the vault file that stores the Autonomous Identity passwords, located at ~/autoid-config/vault.yml. The encrypted passwords will be saved to /config/.autoid_vault_password . The /config/ mount is internal to the deployer container.

```
$ ./deployer.sh encrypt-vault
```

6. Download the images. This step downloads software dependencies needed for the deployment and places them in the autoid-packages directory.

```
$ ./deployer.sh download-images
```

Make sure you have no unreachable or failed processes before proceeding to the next step.

```
localhost : ok=20 changed=12 unreachable=0 failed=0
skipped=8 rescued=0 ignored=0
```

7. Run the deployment. The command installs the packages, and starts the microservices and the analytics service. Make sure you have no failed processes before proceeding to the next step.

```
$ ./deployer.sh run
```

Make sure you have no unreachable or failed processes before proceeding to the next step.

Resolve Hostname

After installing Autonomous Identity, set up the hostname resolution for your deployment.

Resolve the hostname:

- 1. Configure your DNS servers to access Autonomous Identity dashboard on the target node. The following domain names must resolve to the IP address of the target node: <target-environment>-ui.<domain-name>.
- 2. If DNS cannot resolve target node hostname, edit it locally on the machine that you want to access Autonomous Identity using a browser. Open a text editor and add an entry in the /etc/hosts (Linux/Unix) file or [path]``C:\Windows\System32\drivers\etc\hosts" (Windows) for the self-service and UI services for each managed target node.

```
**<Target IP Address> <target-environment>-ui.<domain-
name>
```

For example:

34.70.190.144 autoid-ui.forgerock.com

3. If you set up a custom domain name and target environment, add the entries in /etc/hosts. For example:

```
34.70.190.144 myid-ui.abc.com
```

For more information on customizing your domain name, see <u>Customize</u> <u>Domains</u>.

Access the Dashboard

Access the Autonomous Identity console UI:

1. Open a browser. If you set up your own url, use it for your login.

```
$ https://autoid-ui.forgerock.com/
```

2. Log in as a test user.

test user: bob.rodgers@forgerock.com

password: Welcome123

Check Apache Cassandra

Check Cassandra:

1. On the target node, check the status of Apache Cassandra.

\$ /opt/autoid/apache-cassandra-3.11.2/bin/nodetool status

2. An example output is as follows:

```
UN 34.70.190.144 1.33 MiB 256 100.0% a10a91a4-96e83dd-85a2-4f90d19224d9 rack1 ++--++
```

Check MongoDB

Check the status of MongoDB:

1. On the target node, check the status of MongoDB.

```
$ mongo --tls \
--host <Host IP> \
--tlsCAFile /opt/autoid/mongo/certs/rootCA.pem \
--tlsAllowInvalidCertificates \
--tlsCertificateKeyFile
/opt/autoid/mongo/certs/mongodb.pem
```

Check Apache Spark

Check Spark:

1. SSH to the target node and open Spark dashboard using the bundled text-mode web browser

```
$ elinks http://localhost:8080
```

You should see Spark Master status as ALIVE and worker(s) with State ALIVE.

▼ Click to See an Example of the Spark Dashboard

```
autoid@geneh-2:~

a ssh.cloud.google.com/projects/forgerock-autoid/zones/us-central1-a/instances/geneh-17nonAdminProxySessionReason=1&au...

Spark Master at spark://10.128.0.71:7077

* URL: spark://10.128.0.71:7077

* Alive Workers: 1

* Cores in use: 61.8 GB Total, 0.0 B Used

* Memory in use: 61.8 GB Total, 0.0 B Used

* Applications: 0 Running, 0 Completed

* Status: ALIVE

Workers (1)

Worker Id

Worker Id

Worker Id

Worker-20200916214005-10.128.0.71-35568 10.128.0.71:35568 ALIVE 16 (0 Used) 61.8 GB (0.0 B Used)

Running Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration
```

Start the Analytics

If the previous installation steps all succeeded, you must now prepare your data's entity definitions, data sources, and attribute mappings prior to running your analytics jobs. These step are required and are critical for a successful analytics process.

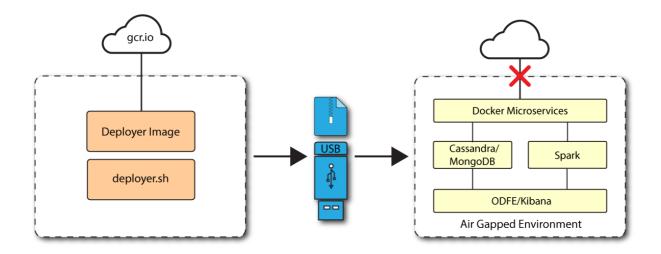
For more information, see <u>Set Entity Definitions</u>.

Install a Single Node Air-Gapped Deployment

This chapter presents instructions on deploying Autonomous Identity in a single-node target machine that has no Internet connectivity. This type of configuration, called an *air-gap* or *offline* deployment, provides enhanced security by isolating itself from outside Internet or network access.

The air-gap installation is similar to that of the single-node target deployment with Internet connectivity, except that the image and deployer script must be saved on a portable media, such as USB drive or drive, and copied to the air-gapped target machine.

Figure 7: A single-node air-gapped target deployment.



Prerequisites

Let's deploy Autonomous Identity on a single-node air-gapped target on CentOS 7. The following are prerequisites:

- Operating System. The target machine requires CentOS 7. The deployer machine can use any operating system as long as Docker is installed. For this chapter, we use CentOS 7 as its base operating system.
- Memory Requirements. Make sure you have enough free disk space on the deployer machine before running the deployer.sh commands. We recommend at least 500GB.
- Default Shell. The default shell for the autoid user must be bash.
- **Deployment Requirements**. Autonomous Identity provides a Docker image that creates a deployer.sh script. The script downloads additional images necessary for the installation. To download the deployment images, you must first obtain a registry key to log into the <u>ForgeRock Google Cloud Registry</u> (gcr.io). The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see <u>How To Configure Service Credentials</u> (<u>Push Auth, Docker</u>) in <u>Backstage</u>.
- Database Requirements. Decide which database you are using: Apache Cassandra or MongoDB.
- **Docker Required on Air-Gap Machines**. When installing the Autonomous Identity binaries on the air-gap machine using a tar file, you must also manually install Docker 20.10.7 onto the machine.
- IPv4 Forwarding. Many high security environments run their CentOS-based systems with IPv4 forwarding disabled. However, Docker Swarm does not work with a disabled IPv4 forward setting. In such environments, make sure to enable IPv4 forwarding in the file /etc/sysctl.conf:

net.ipv4.ip_forward=1

Set Up the Deployer Machine

Set up the deployer on an Internet-connect machine.

1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.

```
$ sudo cat /etc/centos-release
```

2. Set the user for the target machine to a username of your choice. For example, autoid.

```
S sudo adduser autoid
```

3. Set the password for the user you created in the previous step.

```
$ sudo passwd autoid
```

4. Configure the user for passwordless sudo.

```
$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid
```

5. Add administrator privileges to the user.

```
$ sudo usermod -aG wheel autoid
```

6. Change to the user account.

```
$ su - autoid
```

7. Install yum-utils package on the deployer machine. yum-utils is a utilities manager for the Yum RPM package repository. The repository compresses software packages for Linux distributions.

```
$ sudo yum -y install yum-utils
```

8. Create the installation directory. Note that you can use any install directory for your system as long as your run the **deployer.sh** script from there. Also, the disk volume where you have the install directory must have at least 8GB free space for the installation.

```
$ mkdir ~/autoid-config
```

Install Docker on the Deployer Machine

1. On the deployer machine, set up the Docker-CE repository.

2. Install the latest version of the Docker CE, the command-line interface, and containerd.io, a containerized website.

```
$ sudo yum -y install docker-ce docker-ce-cli
containerd.io
```

3. Enable Docker to start at boot.

```
$ sudo systemctl enable docker
```

4. Start Docker.

```
$ sudo systemctl start docker
```

5. Check that Docker is running.

```
$ systemctl status docker
```

6. Add the user to the Docker group.

```
$ sudo usermod -aG docker ${USER}
```

7. Logout of the user account.

\$ logout

8. Re-login using created user. Login with the user created for the deployer machine. For example, autoid.

```
S su - autoid
```

Set Up SSH on the Deployer

While SSH is not necessary to connect the deployer to the target node as the machines are isolated from one another. You still need SSH on the deployer so that it can communicate with itself.

1. On the deployer machine, run **ssh-keygen** to generate an RSA keypair, and then click **Enter**. You can use the default filename. Enter a password for protecting your private key.

```
$ ssh-keygen -t rsa -C "autoid"
```

The public and private rsa key pair is stored in home-directory/.ssh/id_rsa and home-directory/.ssh/id_rsa.pub.

2. Copy the SSH key to the ~/autoid-config directory.

```
$ cp ~/.ssh/id_rsa ~/autoid-config
```

3. Change the privileges to the file.

```
$ chmod 400 ~/autoid-config/id_rsa
```

Prepare the Tar File

Run the following steps on an Internet-connected host machine:

1. On the deployer machine, change to the installation directory.

```
$ cd ~/autoid-config/
```

2. Log in to the ForgeRock Google Cloud Registry (gcr.io) using the registry key. The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see How To Configure Service Credentials (Push Auth, Docker) in Backstage.

```
$ docker login -u _json_key -p "$(cat
autoid_registry_key.json)" https://gcr.io/forgerock-autoid
```

You should see:

Login Succeeded

3. Run the **create-template** command to generate the deployer.sh script wrapper. Note that the command sets the configuration directory on the target node to /config. Note that the **--user** parameter eliminates the need to use **sudo** while editing the hosts file and other configuration files.

```
$ docker run --user=$(id -u) -v ~/autoid-config:/config -
it gcr.io/forgerock-autoid/deployer:2021.8.1 create-
template
```

4. Open the ~/autoid-config/vars.yml file, set the offline_mode property to true, and then save the file.

```
offline_mode: true
```

- 5. Download the Docker images. This step downloads software dependencies needed for the deployment and places them in the autoid-packages directory.
 - \$./deployer.sh download-images
- 6. Create a tar file containing all of the Autonomous Identity binaries.
 - \$ tar czf autoid-packages.tgz deployer.sh autoidpackages/*
- 7. Copy the autoid-packages.tgz , deployer.sh , and SSH key (id_rsa) to a USB drive or portable hard drive.

Install on the Air-Gap Target

Before you begin, make sure you have CentOS 7 and Docker installed on your air-gapped target machine.

- 1. Create the ~/autoid-config directory if you haven't already.
 - \$ mkdir ~/autoid-config
- 2. Copy the autoid-package.tgz tar file from the portable storage device.
- 3. Unpack the tar file.
 - \$ tar xf autoid-packages.tgz -C ~/autoid-config

- 4. On the air-gap host node, copy the SSH key to the ~/autoid-config directory.
- 5. Change the privileges to the file.

```
$ chmod 400 ~/autoid-config/id_rsa
```

6. Change to the configuration directory.

```
$ cd ~/autoid-config
```

7. Install Docker.

```
$ sudo ./deployer.sh install-docker
```

- 8. Log out and back in.
- 9. Change to the configuration directory.

```
$ cd ~/autoid-config
```

10. Import the deployer image.

```
$ ./deployer.sh import-deployer
```

You should see:

db631c8b06ee: Loading layer

2.56kB/2.56kB

2d62082e3327: Loading layer

753.2kB/753.2kB

Loaded image: gcr.io/forgerock-autoid/deployer:2021.8.1

11. Create the configuration template using the **create-template** command. This command creates the configuration files: ansible.cfg , vars.yml , vault.yml and hosts.

\$./deployer.sh create-template

You should see:

Config template is copied to host machine directory mapped to /config

Configure Autonomous Identity Air-Gapped

The **create-template** command from the previous section creates a number of configuration files, required for the deployment: ansible.cfg, vars.yml, hosts, and vault.yml.

NOTE -

If you are running a deployment for evaluation, you can minimally set the ansible.cfg file in step 1, set the private IP address mapping in the vars.yml file in step 2, edit the hosts file in step 3, and jump to step 6 run the deployer.

IMPORTANT -

For air-gapped deployments, you must set the offline_mode property to true in the ~/autoid-config/vars.yml file in step 2 below. This is a new change in 2021.8.1 from prior releases.

1. Open a text editor and edit the ~/autoid-config/ansible.cfg to set up the target machine user and SSH private key file location on the target node. Make sure that the remote_user exists on the target node and that the deployer machine can ssh to the target node as the user specified in the id_rsa file.

```
[defaults]
host_key_checking = False
remote_user = autoid
private_key_file = id_rsa
```

- 2. Open a text editor and edit the ~/autoid-config/vars.yml file to configure specific settings for your deployment:
 - Al Product. Do not change this property.

```
ai_product: auto-id
```

 Domain and Target Environment. Set the domain name and target environment specific to your deployment by editing the /autoidconfig/vars.xml file. By default, the domain name is set to forgerock.com and the target environment is set to autoid. The default Autonomous Identity URL will be: https://autoid-ui.forgerock.com. For this example, we use the default values. domain_name: forgerock.com
target_environment: autoid

If you change the domain name and target environment, you need to also change the certificates to reflect the new changes. For more information, see <u>Customize the Domain and Namespace</u>.

Analytics Data Directory and Analytics Configuration Direction. Although
rarely necessary for a single node deployment, you can change the
analytics and analytics configuration mount directories by editing the
properties in the ~/autoid-config/vars.yml file.

analytics_data_dir: /data
analytics_conf_dif: /data/conf

Dark Theme Mode. Optional. By default, the Autonomous Identity UI
displays its pages with a light background. You can set a dark theme mode
by setting the enable_dark_theme property to true.

enable_dark_theme: false

• Offline Mode. Set the offline_mode to true for air-gapped deployments.

offline_mode: true

 Database Type. By default, Apache Cassandra is set as the default database for Autonomous Identity. For MongoDB, set the db_driver_type: to mongo.

db_driver_type: cassandra

• Private IP Address Mapping. An air-gap deployment has no external IP addresses, but you may still need to define a mapping in the ~/autoid-config/vars.yml file, if your internal IP address differs from an external IP, say in a virtual air-gapped configuration.

If your external and internal IP addresses are the same, you can skip this step.

Add the private_ip_address_mapping property in the ~/autoid-config/vars.yml file. You can look up the private IP on the cloud console, or run **sudo ifconfig** on the target host. Make sure the values are within double quotes. The key should not be in double quotes and should have two spaces preceding the IP address.

```
private_ip_address_mapping:
  external_ip: "internal_ip"
```

For example:

```
private_ip_address_mapping:
  34.70.190.144: "10.128.0.71"
```

- Authentication Option. This property has three possible values:
 - Local. Local indicates that sets up elasticsearch with local accounts and enables the Autonomous Identity UI features: self-service and manage identities. Local auth mode should be enabled for demo environments only.
 - **SSO**. SSO indicates that single sign-on (SSO) is in use. With SSO only, the Autonomous Identity UI features, self-service and manage identities pages, is not available on the system but is managed by the SSO provider. The login page displays "Sign in using OpenID." For more information, see <u>Set Up SSO</u>.
 - LocalAndSSO. LocalAndSSO indicates that SSO is used and local account features, like self-service and manage identities are available to the user. The login page displays "Sign in using OpenID" and a link "Or sign in via email".

```
authentication_option: "Local"
```

- Access Log. By default, the access log is enabled. If you want to disable the access log, set the access_log_enabled variable to "false".
- JWT Expiry and Secret File. Optional. By default, the session JWT is set at 30 minutes. To change this value, set the jwt_expiry property to a different value.

```
jwt_expiry: "30 minutes"
jwt_secret_file: "{{install path}}"/jwt/secret.txt"
jwt_audience: "http://my.service"
oidc_jwks_url: "na"
```

- Local Auth Mode Password. When authentication_option is set to Local, the local_auth_mode_password sets the password for the login user.
- **Elasticsearch Heap Size**. Optional. The default heap size for Elasticsearch is 1GB, which may be small for production. For production deployments, uncomment the option and specify 2G or 3G.

```
#elastic_heap_size: 1g  # sets the heap size
(1g|2g|3g) for the Elastic Servers
```

 Java API Service. Optional. Set the Java API Service (JAS) properties for the deployment: authentication, maximum memory, directory for attribute mappings data source entities:

```
jas:
    auth_enabled: true
    auth_type: 'jwt'
    signiture_key_id: 'service1-hmac'
    signiture_algorithm: 'hmac-sha256'
    max_memory: 4096M
    mapping_entity_type: /common/mappings
    datasource_entity_type: /common/datasources
```

3. Open a text editor and enter the target host's private IP addresses in the ~/autoid-config/hosts file. The following is an example of the ~/autoid-config/hosts file: NOTE: [notebook] is not used in Autonomous Identity.

▼ Click to See a Host File for Cassandra Deployments

If you configured Cassandra as your database, the ~/autoid-config/hosts file is as follows for single-node air-gapped target deployment:

```
[docker-managers]
10.128.0.34

[docker-workers]
10.128.0.34

[docker:children]
docker-managers
docker-workers

[cassandra-seeds]
10.128.0.34

[spark-master]
10.128.0.34

[spark-workers]
10.128.0.34

[mongo_master]
```

```
#ip# mongodb_master=True

[mongo_replicas]

[mongo_children]
mongo_replicas
mongo_master

# ELastic Nodes
[odfe-master-node]
10.128.0.34

[odfe-data-nodes]
10.128.0.34

[kibana-node]
10.128.0.34

[notebook]
#ip#
```

▼ Click to See a Host File for MongoDB Deployments

If you configured MongoDB as your database, the ~/autoid-config/hosts file is as follows for single-node air-gapped target deployment:

```
[docker-managers]
10.128.0.34

[docker-workers]
10.128.0.34

[docker:children]
docker-managers
docker-workers

[cassandra-seeds]

[spark-master]
10.128.0.34

[spark-workers]
10.128.0.34

[mongo_master]
```

```
10.128.0.34 mongodb_master=True

[mongo_replicas]
10.128.0.34

[mongo:children]
mongo_replicas
mongo_master

# ELastic Nodes
[odfe-master-node]
10.128.0.34

[odfe-data-nodes]
10.128.0.34

[kibana-node]
10.128.0.34

[notebook]
#ip#
```

4. Set the Autonomous Identity passwords, located at ~/autoid-config/vault.yml.

WARNING -

Despite the presence of special characters in the examples below, do not include special characters, such as & or \$, in your production vault.yml passwords as it will result in a failed deployer process.

```
configuration_service_vault:
    basic_auth_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&

cassandra_vault:
    cassandra_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&
    cassandra_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&
    keystore_password: Acc#1234
    truststore_password: Acc#1234

mongo_vault:
    mongo_admin_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&</pre>
```

```
mongo_root_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-
o!z/1}2??3=!*&
    keystore_password: Acc#1234

truststore_password: Acc#1234

elastic_vault:
    elastic_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    elasticsearch_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    keystore_password: Acc#1234

truststore_password: Acc#1234</pre>
```

5. Encrypt the vault file that stores the Autonomous Identity passwords, located at ~/autoid-config/vault.yml. The encrypted passwords will be saved to /config/.autoid_vault_password . The /config/ mount is internal to the deployer container.

```
$ ./deployer.sh encrypt-vault
```

6. Run the deployment.

```
$ ./deployer.sh run
```

Resolve Hostname

After installing Autonomous Identity, set up the hostname resolution for your deployment.

Resolve the hostname:

- 1. Configure your DNS servers to access Autonomous Identity dashboard on the target node. The following domain names must resolve to the IP address of the target node: <tarqet-environment>-ui.<domain-name>.
- 2. If DNS cannot resolve target node hostname, edit it locally on the machine that you want to access Autonomous Identity using a browser. Open a text editor and add an entry in the /etc/hosts (Linux/Unix) file or [path]``C:\Windows\System32\drivers\etc\hosts" (Windows) for the self-service and UI services for each managed target node.

```
**<Target IP Address> <target-environment>-ui.<domain-
name>
```

For example:

34.70.190.144 autoid-ui.forgerock.com

3. If you set up a custom domain name and target environment, add the entries in /etc/hosts. For example:

34.70.190.144 myid-ui.abc.com

For more information on customizing your domain name, see <u>Customize</u> Domains.

Access the Dashboard

Access the Autonomous Identity console UI:

1. Open a browser. If you set up your own url, use it for your login.

\$ https://autoid-ui.forgerock.com/

2. Log in as a test user.

test user: bob.rodgers@forgerock.com

password: Welcome123

Check Apache Cassandra

Check Cassandra:

1. On the target node, check the status of Apache Cassandra.

\$ /opt/autoid/apache-cassandra-3.11.2/bin/nodetool status

2. An example output is as follows:

Datacenter: datacenter1

Status=Up/Down

|/ State=Normal/Leaving/Joining/Moving

```
++--++ Address Load Tokens Owns (effective)
Host ID Rack
UN 34.70.190.144 1.33 MiB 256 100.0%
a10a91a4-96e83dd-85a2-4f90d19224d9 rack1
++--++
```

Check MongoDB

Check the status of MongoDB:

1. On the target node, check the status of MongoDB.

```
$ mongo --tls \
--host <Host IP> \
--tlsCAFile /opt/autoid/mongo/certs/rootCA.pem \
--tlsAllowInvalidCertificates \
--tlsCertificateKeyFile
/opt/autoid/mongo/certs/mongodb.pem
```

Check Apache Spark

Check Spark:

1. SSH to the target node and open Spark dashboard using the bundled text-mode web browser

```
$ elinks http://localhost:8080
```

You should see Spark Master status as ALIVE and worker(s) with State ALIVE.

▼ Click to See an Example of the Spark Dashboard

```
autoid@geneh-2:~

a ssh.cloud.google.com/projects/forgerock-autoid/zones/us-central1-a/instances/geneh-1?nonAdminProxySessionReason=1&au...

Spark Master at spark://10.128.0.71:7077

* URL: spark://10.128.0.71:7077

* Alive Workers: 1

* Cores in use: 16 Total, 0 Used

* Memory in use: 61.8 GB Total, 0.0 B Used

* Applications: 0 Running, 0 Completed

* Drivers: 0 Running, 0 Completed

* Status: ALIVE

Worker Id

Worker Id

Worker Status: ALIVE

Worker 10

Address State Cores Memory

Worker-20200916214005-10.128.0.71-35568 10.128.0.71:35568 ALIVE 16 (0 Used) 61.8 GB (0.0 B Used)

Running Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

http://localhost:8080/
```

Start the Analytics

If the previous installation steps all succeeded, you must now prepare your data's entity definitions, data sources, and attribute mappings prior to running your analytics jobs. These step are required and are critical for a successful analytics process.

For more information, see <u>Set Entity Definitions</u>.

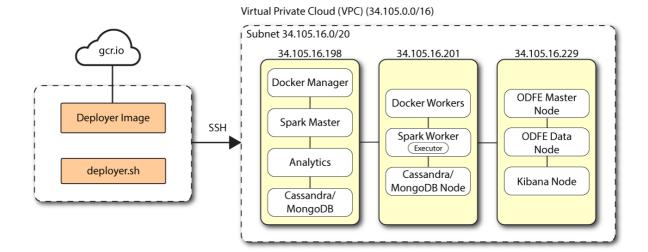
Install a Multi-Node Deployment

This chapter presents instructions on deploying Autonomous Identity in a multi-node target deployment that has Internet connectivity. ForgeRock provides a deployer script that pulls a Docker container image from ForgeRock's Google Cloud Registry (gcr.io) repository. The image contains the microservices, analytics, and backend databases needed for the system.

This installation assumes that you set up the deployer on a separate machine from the target.

The deployment depends on how the network is configured. You could have a Docker cluster with multiple Spark nodes and Cassandra or MongoDB nodes. The key is to determine the IP addresses of each node, which the deployer uses to set up the overlay network for your multinode system.

Figure 8: A multi-node deployment.



Prerequisites

Let's deploy Autonomous Identity on a multi-node target on CentOS 7. The following are prerequisites:

- Operating System. The target machine requires CentOS 7. The deployer machine can use any operating system as long as Docker is installed. For this chapter, we use CentOS 7 as its base operating system.
- **Default Shell**. The default shell for the autoid user must be bash.
- **Subnet Requirements**. We recommend deploying your multinode instances within the same subnet. Ports must be open for the installation to succeed. Each instance should be able to communicate to the other instances.

IMPORTANIT

If any hosts used for the Docker cluster (docker-managers, docker-workers) have an IP address in the range of 10.0.x.x, they will conflict with the Swarm network. As a result, the services in the cluster will not connect to the Cassandra database or Elasticsearch backend.

The Docker cluster hosts must be in a subnet that provides IP addresses 10.10.1.x or higher.

- Deployment Requirements. Autonomous Identity provides a Docker image that
 creates a deployer.sh script that downloads and installs the images necessary. To
 download the deployment images, you must first obtain a registry key to log into the
 ForgeRock Google Cloud Registry (gcr.io). The registry key is only available to
 ForgeRock Autonomous Identity customers. For specific instructions on obtaining the
 registry key, see How To Configure Service Credentials (Push Auth, Docker) in
 Backstage.
- **Filesystem Requirements**. Autonomous Identity requires a shared filesystem accessible from the Spark master, Spark worker, analytics hosts, and application

layer. The shared filesystem should be mounted at the same mount directory on all of those hosts. If the mount directory for the shared filesystem is different from the default, /data , update the /autoid-config/vars.yml file to point to the correct directories:

```
analytics_data_dir: /data
analytics_conf_dif: /data/conf
```

- Architecture Requirements. Make sure that the analytics server is on the same node as the Spark master.
- **Database Requirements**. Decide which database you are using: Apache Cassandra or MongoDB. The configuration procedure is slightly different for each database.
- **Deployment Best-Practice**. For best performance, dedicate a separate node to Elasticsearch, data nodes, and Kibana.
- IPv4 Forwarding. Many high-security environments run their CentOS-based systems with IPv4 forwarding disabled. However, Docker Swarm does not work with a disabled IPv4 forward setting. In such environments, make sure to enable IPv4 forwarding in the file /etc/sysctl.conf:

```
net.ipv4.ip_forward=1
```

Set Up the Target Nodes

Make sure you have sufficient storage for your particular deployment. For more information on sizing considerations, see <u>Deployment Planning Guide</u>.

For each target node, run the following commands.

- 1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.
 - \$ sudo cat /etc/centos-release
- 2. Set the user for the target machine to a username of your choice. For example, autoid.
 - \$ sudo adduser autoid
- 3. Set the password for the user you created in the previous step.
 - \$ sudo passwd autoid

4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

\$ sudo usermod -aG wheel autoid

6. Change to the user account.

\$ su - autoid

7. Set up a shared directory on your target servers. The method depends on your machine configuration. Make sure the deployer can write to the shared directory.

Set Up the Deployer Machine

Set up another machine as a deployer node. You can use any OS-based machine for the deployer as long as it has Docker installed. For this example, we use CentOS 7.

1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.

\$ sudo cat /etc/centos-release

2. Set the user for the target machine to a username of your choice. For example, autoid.

\$ sudo adduser autoid

3. Set the password for the user you created in the previous step.

\$ sudo passwd autoid

4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

S sudo usermod -aG wheel autoid

6. Change to the user account.

\$ su - autoid

7. Install yum-utils package on the deployer machine. yum-utils is a utilities manager for the Yum RPM package repository. The repository compresses software packages for Linux distributions.

\$ sudo yum install -y yum-utils

8. Create the installation directory. Note that you can use any install directory for your system as long as your run the **deployer.sh** script from there. Also, the disk volume where you have the install directory must have at least 8GB free space for the installation.

\$ mkdir ~/autoid-config

Install Docker on the Deployer Machine

Install Docker on the deployer machine. We run commands from this machine to install Autonomous Identity on the target machine. In this example, we use CentOS 7.

1. On the target machine, set up the Docker-CE repository.

2. Install the latest version of the Docker CE, the command-line interface, and containerd.io, a containerized website.

\$ sudo yum install -y docker-ce docker-ce-cli
containerd.io

3. Enable Docker to start at boot.

\$ sudo systemctl enable docker

4. Start Docker.

- \$ sudo systemctl start docker
- 5. Check that Docker is running.
 - \$ systemctl status docker
- 6. Add the user to the Docker group.
 - \$ sudo usermod -aG docker \${USER}
- 7. Logout of the user account.
 - \$ logout
- 8. Re-login using created user. Login with the user created for the deployer machine. For example, autoid.
 - \$ su autoid

Set Up SSH on the Deployer

1. On the deployer machine, change to the ~/.ssh directory.

\$ cd ~/.ssh

- 2. Run ssh-keygen`` to generate an RSA keypair, and then click [label]#Enter. You can use the default filename. Enter a password for protecting your private key.
 - \$ ssh-keygen -t rsa -C "autoid"

The public and private rsa key pair is stored in home-directory/.ssh/id_rsa and home-directory/.ssh/id_rsa.pub.

3. Copy the SSH key to the autoid-config directory.

- \$ cp id_rsa ~/autoid-config
- 4. Change the privileges to the file.
 - \$ chmod 400 ~/autoid-config/id_rsa

5. Copy your public SSH key, id_rsa.pub , to each of your target machine's ~/.ssh/authorized_keys file.

NOTE -

If your target system does not have an ~/.ssh/authorized_keys, create it using sudo mkdir -p ~/.ssh, then sudo touch ~/.ssh/authorized_keys.

For this example, copy the SSH key to each node:

- \$ ssh-copy-id -i id_rsa.pub autoid@34.105.15.198
- 6. If you can successfully SSH to each machine, set the privileges on your \sim /.ssh and \sim /.ssh/authorized_keys.
 - \$ ssh-copy-id -i id_rsa.pub autoid@34.105.15.201
 - \$ ssh-copy-id -i id_rsa.pub autoid@34.105.15.229
- 7. On the deployer machine, test your SSH connection to each target machine. This is a critical step. Make sure the connection works before proceeding with the installation.

If you can successfully SSH to each machine, set the privileges on your \sim /.ssh and \sim /.ssh/authorized_keys .

SSH to first node:

```
$ ssh autoid@34.105.15.198
```

Last login: Sat Oct 3 03:02:40 2020

Set the privileges.

\$ chmod 700 ~/.ssh && chmod 600 ~/.ssh/authorized_keys

Enter Exit to end your SSH session.

SSH to the second node:

\$ ssh autoid@34.105.15.201

Last login: Sat Oct 3 03:06:40 2020

Set the privileges.

\$ chmod 700 ~/.ssh && chmod 600 ~/.ssh/authorized_keys

Enter Exit to end your SSH session.

SSH to the third node:

```
$ ssh autoid@34.105.15.229
```

Last login: Sat Oct 3 03:10:40 2020

Set the privileges.

```
$ chmod 700 ~/.ssh && chmod 600 ~/.ssh/authorized_keys
```

Enter Exit to end your SSH session.

Install Autonomous Identity

Before you begin, make sure you have CentOS 7 installed on your target machine.

1. On the deployer machine, change to the installation directory.

```
$ cd ~/autoid-config/
```

2. Log in to the ForgeRock Google Cloud Registry (gcr.io) using the registry key. The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see How To Configure Service Credentials (Push Auth, Docker) in Backstage.

```
$ docker login -u _json_key -p "$(cat
autoid_registry_key.json)" https://gcr.io/forgerock-autoid
```

You should see:

Login Succeeded

3. Run the **create-template** command to generate the deployer.sh script wrapper. Note that the command sets the configuration directory on the target node to /config. Note that the **--user** parameter eliminates the need to use **sudo** while editing the hosts file and other configuration files.

```
$ docker run --user=$(id -u) -v ~/autoid-config:/config -
it gcr.io/forgerock-autoid/deployer:2021.8.1 create-
template
```

4. To see the list of commands, enter deployer.sh.

```
$ ./deployer.sh

Usage: deployer <command>

Commands:
    create-template
    download-images
    import-deployer
    encrypt-vault
    decrypt-vault
    run
    create-tar
    install-docker
    install-dbutils
    upgrade
```

Configure Autonomous Identity

The **create-template** command from the previous section creates a number of configuration files, required for the deployment: ansible.cfg, vars.yml, hosts, and vault.yml.

NOTE -

If you are running a deployment for evaluation, you can minimally set the private IP address mapping in the vars.yml file in step 2, edit the hosts file in step 3, jump to step 6 to download the images, and then run the deployer in step 7.

1. The create-template commands creates a number of configuration files, including ~/autoid-config/ansible.cfg. Open a text editor and edit the ansible.cfg to set up the remote user and SSH private key file location on the target node. Make sure that the remote_user exists on the target node and that the deployer machine can ssh to the target node as the user specified in the id_rsa file.

```
[defaults]
host_key_checking = False
remote_user = autoid
private_key_file = id_rsa
```

- 2. On the deployer machine, open a text editor and edit the ~/autoid-config/vars.yml file to configure specific settings for your deployment:
 - Al Product. Do not change this property.

```
ai_product: auto-id
```

 Domain and Target Environment. Set the domain name and target environment specific to your deployment by editing the /autoidconfig/vars.xml file. By default, the domain name is set to forgerock.com and the target environment is set to autoid. The default Autonomous Identity URL will be: https://autoid-ui.forgerock.com. For this example, we use the default values.

```
domain_name: forgerock.com
target_environment: autoid
```

If you change the domain name and target environment, you need to also change the certificates to reflect the new changes. For more information, see <u>Customize Domains</u>.

Analytics Data Directory and Analytics Configuration Direction. For a
multi-node Spark deployment, Autonomous Identity requires a shared
filesystem accessible from Spark Master, Spark Worker(s), and Analytics
hosts. The shared filesystem should be mounted at same mount directory
on all of the above hosts. If the mount directory for shared filesystem is
different than /data, update the following properties in the vars.yaml
file to point to the correct location:

```
analytics_data_dir: /data
analytics_conf_dif: /data/conf
```

• Dark Theme Mode. Optional. By default, the Autonomous Identity UI displays its pages with a light background. You can set a dark theme mode by setting the enable_dark_theme property to true.

```
enable_dark_theme: false
```

 Database Type. By default, Apache Cassandra is set as the default database for Autonomous Identity. For MongoDB, set the db_driver_type: to mongo.

```
db_driver_type: cassandra
```

 Private IP Address Mapping. Define a mapping between the external IP and private IP addresses. This occurs when your target host is in a cloud, so that your external and internal IP addresses are different.

For each target node, add the private_ip_address_mapping property in the ~/autoid-config/vars.yml file. You can look up the private IP on the cloud console, or run **sudo ifconfig** on the target host. Make sure the values are within double quotes. The key should not be in double quotes and should have two spaces preceding the IP address.

```
private_ip_address_mapping:
   external_ip: "internal_ip"
```

For example:

```
private_ip_address_mapping:
   34.105.16.198: "10.128.0.51"
   34.105.16.201: "10.128.0.54"
   34.105.16.229: "10.128.0.71"
```

- Authentication Option. This property has three possible values:
 - Local. Local indicates that sets up elasticsearch with local accounts and enables the Autonomous Identity UI features: self-service and manage identities. Local auth mode should be enabled for demo environments only.
 - **SSO**. SSO indicates that single sign-on (SSO) is in use. With SSO only, the Autonomous Identity UI features, self-service and manage identities pages, is not available on the system but is managed by the SSO provider. The login page displays "Sign in using OpenID." For more information, see <u>Set Up SSO</u>.
 - LocalAndSSO. LocalAndSSO indicates that SSO is used and local account features, like self-service and manage identities are available to the user. The login page displays "Sign in using OpenID" and a link "Or sign in via email".

```
authentication_option: "Local"
```

• Access Log. By default, the access log is enabled. If you want to disable the access log, set the access_log_enabled variable to "false".

• **JWT Expiry and Secret File**. Optional. By default, the session JWT is set at 30 minutes. To change this value, set the <code>jwt_expiry</code> property to a different value.

```
jwt_expiry: "30 minutes"
jwt_secret_file: "{{install path}}"/jwt/secret.txt"
jwt_audience: "http://my.service"
oidc_jwks_url: "na"
```

- Local Auth Mode Password. When authentication_option is set to Local, the local_auth_mode_password sets the password for the login user.
- SSO. Use these properties to set up SSO. For more information, see <u>Set Up</u> <u>SSO</u>.
- MongoDB Configuration. For MongoDB clusters, enable replication by uncommenting the mongodb_replication_replset property.

```
# uncomment below for mongo with replication enabled.
Not needed for single node deployments
mongodb_replication_replset: mongors
```

Also, enable a custom key for inter-machine authentication in the clustered nodes.

```
# custom key
# password for inter-process authentication
# please regenerate this file on production environment
with
# command 'openssl rand -base64 741'
mongodb_keyfile_content: |
```

8pYcxvCqoe89kcp33KuTtKVf5MoHGEFjTnudrq5BosvWRoIxLowmdjrmUpVfAivh

CHjqM6w0zVBytAxH11W+7teMYe6eDn2S/0/1Y1RRiW57bWU3zjliW3VdguJar5i

Z+1a8lI+0S9pWynbv9+Ao0aXFjSJYVxAm/w7DJbVRGcPhsPmExiSBDw 8szfQ8PAU

2hwR17nqPZZMMR+uQThg/zV9r0zHJmkqZts04UJSi1G9euLCYrzW2hd oPuCrEDhu

Vsi5+nwAgYR9dP2oWkmGN1dwRe0ixSIM2UzFgpaXZaMOG6VztmFrlVX

h8oFDRGM0

cGrFHcnGF7oUGfWnI2Cekngk64dHA2qD7WxXPbQ/svn9EfTY5aPw51XzKA87Ds8p

KHVFUYvmA6wVsxb/riGLwc+XZlb6M9gqHn1XSpsnYRjF6UzfRcRR2Wy CxLZELaqu

iKxLKB5FYqMBH7Sqg3qBCtE53vZ7T1nefq5RFzmykviYP63Uhu/A2EQatrMnaFP1

TTG5CaPjob45CBSyMrheYRWKqxdWN93BTgiTW7p0U6RB0/OCUbsVX6I G3I9N8Uqt

18Kc+7aOmtUqFkwo8w30prIOjStMrokxNsuK9KTUiPu2cj7gwYQ574vV3hQvQPAr

hhb9ohKr0zoPQt31iTj0FDkJzPepeuzqeq8F51HB56RZKpXdRTfY8G6 0a0T68cV5

vP106T/okFKr141FQ3CyYN5eRHyRTK99zTytrjoP2EbtIZ18z+bg/angRHYNzbgk

 $\label{locality} \textbf{1c3jpiGzs1ZWHD0nx0mHCMhU4usEcFbV6F10xz1wrsEhHkeiunun1Cs} \\ \textbf{NHatiDgzp}$

ZWLnP/mXKV992/Jhu0Z577DH1h+3JIYx0PceB9yzACJ8MNARHF7QpBk htuGMGZpF

T+c73exupZFxItXs1Bnhe3djgE3MKKyYvxNUIbcTJoe7nhVMrw0/71B SpVLvC4p3

wR700U0LDaGGQpslGtiE56SemgoP

On production deployments, you can regenerate this file by running the following command:

\$ openss1 rand -base64 741

 Elasticsearch Heap Size. Optional. The default heap size for Elasticsearch is 1GB, which may be small for production. For production deployments, uncomment the option and specify 2G or 3G.

#elastic_heap_size: 1g $\,$ # sets the heap size (1g|2g|3g) for the Elastic Servers

• Java API Service. Optional. Set the Java API Service (JAS) properties for the deployment: authentication, maximum memory, directory for attribute mappings data source entities:

```
jas:
    auth_enabled: true
    auth_type: 'jwt'
    signiture_key_id: 'service1-hmac'
    signiture_algorithm: 'hmac-sha256'
    max_memory: 4096M
    mapping_entity_type: /common/mappings
    datasource_entity_type: /common/datasources
```

3. Open a text editor and enter the public IP addresses of the target machines in the ~/autoid-config/hosts file. Make sure the target host IP addresses are accessible from the deployer machine. The following is an example of the ~/autoid-config/hosts file. NOTE: [notebook] is not used in Autonomous Identity.

▼ <u>Click to See a Host File for a Multi-Node Cassandra</u> <u>Deployment</u>

If you configured Cassandra as your database, the ~/autoid-config/hosts file is as follows for multi-node target deployments:

```
[docker-managers]
34.105.16.198

[docker-workers]
34.105.16.201

[docker:children]
docker-managers
docker-workers

[cassandra-seeds]
34.105.16.198

[spark-master]
34.105.16.198

[spark-workers]
34.105.16.201

[mongo_master]
```

```
[mongo_replicas]
[mongo:children]
mongo_replicas
mongo_master

# ELastic Nodes
[odfe-master-node]
34.105.16.229

[odfe-data-nodes]
34.105.16.229

[kibana-node]
34.105.16.229

[notebook]
#ip#
```

▼ Click to See a Host File for a Multi-Node MongoDB Deployment

If you configured MongoDB as your database, the ~/autoid-config/hosts file is as follows for multi-node target deployments:

```
[docker-managers]
34.105.16.198

[docker-workers]
34.105.16.201

[docker:children]
docker-managers
docker-workers

[cassandra-seeds]

[spark-master]
34.105.16.198

[spark-workers]
34.105.16.201

[mongo_master]
34.105.16.198 mongodb_master=True
```

```
[mongo_replicas]
34.105.16.201

[mongo:children]
mongo_replicas
mongo_master

# ELastic Nodes
[odfe-master-node]
34.105.16.229

[odfe-data-nodes]
34.105.16.229

[kibana-node]
34.105.16.229

[notebook]
#ip#
```

4. Open a text editor and set the Autonomous Identity passwords for the configuration service, LDAP backend, and Cassandra database. The vault passwords file is located at ~/autoid-config/vault.yml.

WARNING -

Despite the presence of special characters in the examples below, do not include special characters, such as & or \$, in your production vault.yml passwords as it will result in a failed deployer process.

```
configuration_service_vault:
    basic_auth_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&

cassandra_vault:
    cassandra_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&
    cassandra_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&
    keystore_password: Acc#1234

truststore_password: Acc#1234

mongo_vault:
    mongo_admin_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-0!z/1}2??3=!*&</pre>
```

```
mongo_root_password: ~@C~0>@%^()-_+=|<Y*$$rH&&/m#g{?-
o!z/1}2??3=!*&
    keystore_password: Acc#1234

truststore_password: Acc#1234

elastic_vault:
    elastic_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    elasticsearch_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    keystore_password: Acc#1234

truststore_password: Acc#1234</pre>
```

5. Encrypt the vault file that stores the Autonomous Identity passwords, located at ~/autoid-config/vault.yml. The encrypted passwords will be saved to /config/.autoid_vault_password . The /config/ mount is internal to the deployer container.

```
$ ./deployer.sh encrypt-vault
```

6. Download the images. This step downloads software dependencies needed for the deployment and places them in the autoid-packages directory.

```
$ ./deployer.sh download-images
```

7. Run the deployment.

```
$ ./deployer.sh run
```

Resolve Hostname

After installing Autonomous Identity, set up the hostname resolution for your deployment.

Resolve the hostname:

- 1. Configure your DNS servers to access Autonomous Identity dashboard on the target node. The following domain names must resolve to the IP address of the target node: <target-environment>-ui.<domain-name>.
- 2. If DNS cannot resolve target node hostname, edit it locally on the machine that you want to access Autonomous Identity using a browser. Open a text editor and add an entry in the /etc/hosts (Linux/Unix) file or

[path]``C:\Windows\System32\drivers\etc\hosts" (Windows) for the self-service and UI services for each managed target node.

```
**<Target IP Address> <target-environment>-ui.<domain-
name>
```

For example:

```
34.70.190.144 autoid-ui.forgerock.com
```

3. If you set up a custom domain name and target environment, add the entries in /etc/hosts. For example:

```
34.70.190.144 myid-ui.abc.com
```

For more information on customizing your domain name, see <u>Customize</u> <u>Domains</u>.

Access the Dashboard

Access the Autonomous Identity console UI:

1. Open a browser. If you set up your own url, use it for your login.

```
$ https://autoid-ui.forgerock.com/
```

2. Log in as a test user.

test user: bob.rodgers@forgerock.com

password: Welcome123

Check Apache Cassandra

Check Cassandra:

1. On the target node, check the status of Apache Cassandra.

\$ /opt/autoid/apache-cassandra-3.11.2/bin/nodetool status

2. An example output is as follows:

Check MongoDB

Check the status of MongoDB:

1. On the target node, check the status of MongoDB.

```
$ mongo --tls \
--host <Host IP> \
--tlsCAFile /opt/autoid/mongo/certs/rootCA.pem \
--tlsAllowInvalidCertificates \
--tlsCertificateKeyFile
/opt/autoid/mongo/certs/mongodb.pem
```

Check Apache Spark

Check Spark:

1. SSH to the target node and open Spark dashboard using the bundled text-mode web browser

```
$ elinks http://localhost:8080
```

You should see Spark Master status as ALIVE and worker(s) with State ALIVE.

▼ <u>Click to See an Example of the Spark Dashboard</u>

```
a ssh.cloud.google.com/projects/forgerock-autoid/zones/us-central1-a/instances/geneh-1?nonAdminProxySessionReason=1&au...

Spark Master at spark://10.128.0.71:7077

* URL: spark://10.128.0.71:7077

* Alive Workers: 1

* Cores in use: 16 Total, 0 Used

* Memory in use: 61.8 GB Total, 0.0 B Used

* Applications: 0 Running, 0 Completed

* Drivers: 0 Running, 0 Completed

* Status: ALIVE

Worker (1)

Worker (1)

Worker (20200916214005-10.128.0.71-35568 10.128.0.71:35568 ALIVE 16 (0 Used) 61.8 GB (0.0 B Used)

Running Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration
```

Start the Analytics

If the previous installation steps all succeeded, you must now prepare your data's entity definitions, data sources, and attribute mappings prior to running your analytics jobs. These step are required and are critical for a successful analytics process.

For more information, see <u>Set Entity Definitions</u>.

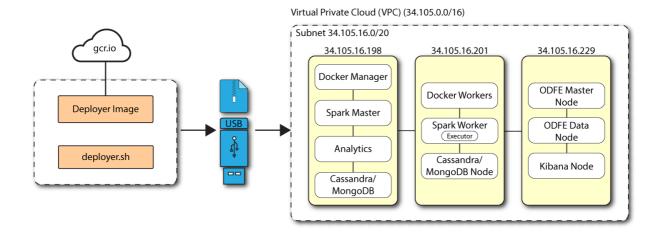
Install a Multi-Node Air-Gapped Deployment

This chapter presents instructions on deploying Autonomous Identity in a multi-node airgapped or offline target machine that has no external Internet connectivity. ForgeRock provides a deployer script that pulls a Docker container image from ForgeRock's Google Cloud Registry (gcr.io) repository. The image contains the microservices, analytics, and backend databases needed for the system.

The air-gap installation is similar to that of the multi-node deployment with Internet connectivity, except that the image and deployer script must be stored on a portable media, such as USB drive or drive, and copied to the air-gapped target environment.

The deployment depends on how the network is configured. You could have a Docker cluster with multiple Spark nodes and Cassandra or MongoDB nodes. The key is to determine the IP addresses of each node.

Figure 9: A multi-node air-gap deployment.



Prerequisites

Let's deploy Autonomous Identity on a single-node target on CentOS 7. The following are prerequisites:

- Operating System. The target machine requires CentOS 7. The deployer machine can use any operating system as long as Docker is installed. For this chapter, we use CentOS 7 as its base operating system.
- Default Shell. The default shell for the autoid user must be bash.
- **Subnet Requirements**. We recommend deploying your multinode instances within the same subnet. Ports must be open for the installation to succeed. Each instance should be able to communicate to the other instances.

IMPORTANT

If any hosts used for the Docker cluster (docker-managers, docker-workers) have an IP address in the range of 10.0.x.x/16, they will conflict with the Swarm network. As a result, the services in the cluster will connect to the Cassandra database or Elasticsearch backend.

The Docker cluster hosts must be in a subnet that provides IP addresses 10.10.1.x or higher.

- **Deployment Requirements**. Autonomous Identity provides a Docker image that creates a deployer.sh script. The script downloads additional images necessary for the installation. To download the deployment images, you must first obtain a registry key to log into the ForgeRock Google Cloud Registry (gcr.io). The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see How To Configure Service Credentials (Push Auth, Docker) in Backstage.
- Filesystem Requirements. Autonomous Identity requires a shared filesystem accessible from the Spark master, Spark worker, analytics hosts, and application layer. The shared filesystem should be mounted at the same mount directory on all of those hosts. If the mount directory for the shared filesystem is different from the

default, /data , update the /autoid-config/vars.yml file to point to the correct directories:

```
analytics_data_dir: /data
analytics_conf_dif: /data/conf
```

- Architecture Requirements. Make sure that the analytics server is on the same node as the Spark master.
- **Database Requirements**. Decide which database you are using: Apache Cassandra or MongoDB.
- **Docker Required on Air-Gap Machines**. When installing the Autonomous Identity binaries on the air-gap machine using a tar file, you must also manually install Docker 20.10.7 onto the machine.
- IPv4 Forwarding. Many high-security environments run their CentOS-based systems with IPv4 forwarding disabled. However, Docker Swarm does not work with a disabled IPv4 forward setting. In such environments, make sure to enable IPv4 forwarding in the file /etc/sysctl.conf:

```
net.ipv4.ip_forward=1
```

Set Up the Target Nodes

Make sure you have sufficient storage for your particular deployment. For more information on sizing considerations, see <u>Deployment Planning Guide</u>.

For each target node, run the following commands.

1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.

```
$ sudo cat /etc/centos-release
```

2. Set the user for the target machine to a username of your choice. For example, autoid.

```
$ sudo adduser autoid
```

3. Set the password for the user you created in the previous step.

```
$ sudo passwd autoid
```

4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

\$ sudo usermod -aG wheel autoid

6. Change to the user account.

S su - autoid

7. Set up a shared directory on your target servers. The method depends on your machine configuration. Make sure the deployer can write to the shared directory.

Set Up the Deployer Machine

Set up the deployer on an Internet-connect machine.

1. The install assumes that you have CentOS 7 as your operating system. Check your CentOS 7 version.

\$ sudo cat /etc/centos-release

2. Set the user for the target machine to a username of your choice. For example, autoid.

\$ sudo adduser autoid

3. Set the password for the user you created in the previous step.

\$ sudo passwd autoid

4. Configure the user for passwordless sudo.

\$ echo "autoid ALL=(ALL) NOPASSWD:ALL" | sudo tee
/etc/sudoers.d/autoid

5. Add administrator privileges to the user.

\$ sudo usermod -aG wheel autoid

6. Change to the user account.

```
$ su - autoid
```

7. Install yum-utils package on the deployer machine. yum-utils is a utilities manager for the Yum RPM package repository. The repository compresses software packages for Linux distributions.

```
$ sudo yum install -y yum-utils
```

8. Create the installation directory. Note that you can use any install directory for your system as long as your run the **deployer.sh** script from there. Also, the disk volume where you have the install directory must have at least 8GB free space for the installation.

```
$ mkdir ~/autoid-config
```

Install Docker on the Deployer Machine

1. On the target machine, set up the Docker-CE repository.

2. Install the latest version of the Docker CE, the command-line interface, and containerd.io, a containerized website.

```
$ sudo yum install -y docker-ce docker-ce-cli
containerd.io
```

Set Up SSH on the Deployer

While SSH is not necessary to connect the deployer to the target node as the machines are isolated from one another. You still need SSH on the deployer so that it can communicate with itself.

1. On the deployer machine, run **ssh-keygen** to generate an RSA keypair, and then click **Enter**. You can use the default filename. Enter a password for

protecting your private key.

```
$ ssh-keygen -t rsa -C "autoid"
```

The public and private rsa key pair is stored in home-directory/.ssh/id_rsa and home-directory/.ssh/id_rsa.pub .

2. Copy the SSH key to the autoid-config directory.

```
$ cp ~/.ssh/id_rsa ~/autoid-config
```

3. Change the privileges to the file.

```
$ chmod 400 ~/autoid-config/id_rsa
```

Prepare the Tar File

Run the following steps on an Internet-connect host machine:

1. On the deployer machine, change to the installation directory.

```
$ cd ~/autoid-config/
```

2. Log in to the ForgeRock Google Cloud Registry (gcr.io) using the registry key. The registry key is only available to ForgeRock Autonomous Identity customers. For specific instructions on obtaining the registry key, see How To Configure Service Credentials (Push Auth, Docker) in Backstage.

```
$ docker login -u _json_key -p "$(cat
autoid_registry_key.json)" https://gcr.io/forgerock-autoid
```

You should see:

```
Login Succeeded
```

3. Run the **create-template** command to generate the deployer.sh script wrapper. Note that the command sets the configuration directory on the target node to /config. Note that the **--user** parameter eliminates the need to use **sudo** while editing the hosts file and other configuration files.

\$ docker run --user=\$(id -u) -v ~/autoid-config:/config it gcr.io/forgerock-autoid/deployer:2021.8.1 createtemplate

4. Open the ~/autoid-config/vars.yml file, set the offline_mode property to true, and then save the file.

```
offline_mode: true
```

- 5. Download the Docker images. This step downloads software dependencies needed for the deployment and places them in the autoid-packages directory.
 - \$ sudo ./deployer.sh download-images
- 6. Create a tar file containing all of the Autonomous Identity binaries.
 - \$ tar czf autoid-packages.tgz deployer.sh autoidpackages/*
- 7. Copy the autoid-packages.tgz to a USB drive or portable hard drive.

Install on the Air-Gap Target

Before you begin, make sure you have CentOS 7 and Docker installed on your air-gapped target machine.

- 1. Create the ~/autoid-config directory if you haven't already.
 - \$ mkdir ~/autoid-config
- 2. Unpack the tar file.
 - \$ tar xf autoid-packages.tgz -C ~/autoid-config
- 3. On the air-gap host node, copy the SSH key to the ~/autoid-config directory.
 - \$ cp ~/.ssh/id_rsa ~/autoid-config
- 4. Change the privileges to the file.
 - \$ chmod 400 ~/autoid-config/id_rsa

5. Change to the configuration directory.

\$ cd ~/autoid-config

6. Install Docker.

\$ sudo ./deployer.sh install-docker

- 7. Log out and back in.
- 8. Change to the configuration directory.

\$ cd ~/autoid-config

9. Import the deployer image.

\$./deployer.sh import-deployer

10. Create the configuration template using he **create-template** command. This command creates a configuration file, ansible.cfg.

\$./deployer.sh create-template

11. Make the script executable.

\$ chmod +x deployer.sh

12. To see the list of commands, enter deployer.sh.

\$./deployer.sh

Usage: deployer <command>

Commands:

create-template

download-images

import-deployer

encrypt-vault

decrypt-vault

run

create-tar

install-docker

install-dbutils

upgrade

Configure Autonomous Identity

The **create-template** command from the previous section creates a number of configuration files, required for the deployment: ansible.cfg, vars.yml, hosts, and vault.yml.

NOTE -

If you are running a deployment for evaluation, you can minimally set the private IP address mapping in the vars.yml file in step 2, edit the hosts file in step 3, jump to step 6 to download the images and then run the deployer in step 7.

IMPORTANT -

For air-gapped deployments, you must set the offline_mode property to true in the ~/autoid-config/vars.yml file in step 2 below. This is a new change in 2021.8.1 from prior releases.

1. Open a text editor and edit the ~/autoid-config/ansible.cfg to set up the remote user and SSH private key file location on the target node. Make sure that the remote_user exists on the target node and that the deployer machine can ssh to the target node as the user specified in the id_rsa file.

```
[defaults]
host_key_checking = False
remote_user = autoid
private_key_file = id_rsa
```

- 2. On the deployer machine, open a text editor and edit the ~/autoid-config/vars.yml file to configure specific settings for your deployment:
 - Al Product. Do not change this property.

```
ai_product: auto-id
```

 Domain and Target Environment. Set the domain name and target environment specific to your deployment by editing the /autoidconfig/vars.xml file. By default, the domain name is set to forgerock.com and the target environment is set to autoid. The default Autonomous Identity URL will be: https://autoid-ui.forgerock.com. For this example, we use the default values.

domain_name: forgerock.com
target_environment: autoid

If you change the domain name and target environment, you need to also change the certificates to reflect the new changes. For more information, see <u>Customize Domains</u>.

Analytics Data Directory and Analytics Configuration Direction. For a
multi-node Spark deployment, Autonomous Identity requires a shared
filesystem accessible from Spark Master, Spark Worker(s), and Analytics
hosts. The shared filesystem should be mounted at same mount directory
on all of the above hosts. If the mount directory for shared filesystem is
different than /data, update the following properties in the vars.yaml
file to point to the correct location:

analytics_data_dir: /data
analytics_conf_dif: /data/conf

• Dark Theme Mode. Optional. By default, the Autonomous Identity UI displays its pages with a light background. You can set a dark theme mode by setting the enable_dark_theme property to true.

enable_dark_theme: false

• Offline Mode. Set the offline_mode to true for air-gapped deployments.

offline_mode: true

 Database Type. By default, Apache Cassandra is set as the default database for Autonomous Identity. For MongoDB, set the db_driver_type: to mongo.

db_driver_type: cassandra

 Private IP Address Mapping. An air-gap deployment has no external IP addresses, but you may still need to define a mapping if your internal IP address differs from an external IP, say in a virtual air-gapped configuration.

If the IP addresses are the same, you can skip this step.

On the target machine, add the private_ip_address_mapping property in the /inventory/vars.yml file. Make sure the values are within double quotes. The key should not be in double quotes and should have two spaces preceding the IP address.

private_ip_address_mapping:
 external_ip: "internal_ip"

For example:

```
private_ip_address_mapping:
34.105.16.198: "10.128.0.51"
34.105.16.201: "10.128.0.54"
34.105.16.229: "10.128.0.71"
```

- Authentication Option. This property has three possible values:
 - Local. Local indicates that sets up elasticsearch with local accounts and enables the Autonomous Identity UI features: self-service and manage identities. Local auth mode should be enabled for demo environments only.
 - SSO. SSO indicates that single sign-on (SSO) is in use. With SSO only, the Autonomous Identity UI features, self-service and manage identities pages, is not available on the system but is managed by the SSO provider. The login page displays "Sign in using OpenID." For more information, see Set Up SSO.
 - LocalAndSSO. LocalAndSSO indicates that SSO is used and local account features, like self-service and manage identities are available to the user. The login page displays "Sign in using OpenID" and a link "Or sign in via email".

```
authentication_option: "Local"
```

- Access Log. By default, the access log is enabled. If you want to disable the access log, set the access_log_enabled variable to "false".
- JWT Expiry and Secret File. Optional. By default, the session JWT is set at 30 minutes. To change this value, set the jwt_expiry property to a different value.

```
jwt_expiry: "30 minutes"
jwt_secret_file: "{{install path}}"/jwt/secret.txt"
jwt_audience: "http://my.service"
oidc_jwks_url: "na"
```

- Local Auth Mode Password. When authentication_option is set to Local, the local_auth_mode_password sets the password for the login user.
- **SSO**. Use these properties to set up SSO. For more information, see <u>Set Up</u> SSO.
- MongoDB Configuration. For MongoDB clusters, enable replication by uncommenting the mongodb_replication_replset property.

uncomment below for mongo with replication enabled.
Not needed for single node deployments
mongodb_replication_replset: mongors

Also, enable a custom key for inter-machine authentication in the clustered nodes.

custom key
password for inter-process authentication
please regenerate this file on production environment
with
command 'openssl rand -base64 741'
mongodb_keyfile_content: |

8pYcxvCqoe89kcp33KuTtKVf5MoHGEFjTnudrq5BosvWRoIxLowmdjr mUpVfAivh

CHjqM6w0zVBytAxH11W+7teMYe6eDn2S/0/1Y1RRiW57bWU3zjliW3VdguJar5i

Z+1a8lI+0S9pWynbv9+Ao0aXFjSJYVxAm/w7DJbVRGcPhsPmExiSBDw 8szfQ8PAU

2hwR17nqPZZMMR+uQThg/zV9r0zHJmkqZtsO4UJSi1G9euLCYrzW2hd oPuCrEDhu

Vsi5+nwAgYR9dP2oWkmGN1dwRe0ixSIM2UzFgpaXZaMOG6VztmFr1VX h8oFDRGM0

cGrFHcnGF7oUGfWnI2Cekngk64dHA2qD7WxXPbQ/svn9EfTY5aPw51XzKA87Ds8p

KHVFUYvmA6wVsxb/riGLwc+XZ1b6M9gqHn1XSpsnYRjF6UzfRcRR2Wy CxLZELaqu

iKxLKB5FYqMBH7Sqg3qBCtE53vZ7T1nefq5RFzmykviYP63Uhu/A2EQ atrMnaFP1

TTG5CaPjob45CBSyMrheYRWKqxdWN93BTgiTW7p0U6RB0/OCUbsVX6I G3I9N8Uqt

18Kc+7aOmtUqFkwo8w30prIOjStMrokxNsuK9KTUiPu2cj7gwYQ574vV3hQvQPAr

hhb9ohKr0zoPQt31iTj0FDkJzPepeuzqeq8F51HB56RZKpXdRTfY8G6 OaOT68cV5

vP106T/okFKr141FQ3CyYN5eRHyRTK99zTytrjoP2EbtIZ18z+bg/angRHYNzbgk

lc3jpiGzs1ZWHD0nxOmHCMhU4usEcFbV6Fl0xzlwrsEhHkeiununlCs NHatiDgzp

ZWLnP/mXKV992/Jhu0Z577DH1h+3JIYx0PceB9yzACJ8MNARHF7QpBk htuGMGZpF

T+c73exupZFxItXs1Bnhe3djgE3MKKyYvxNUIbcTJoe7nhVMrw0/71B SpVLvC4p3

wR700U0LDaGGQpslGtiE56SemgoP

On production deployments, you can regenerate this file by running the following command:

```
$ openssl rand -base64 741
```

• **Elasticsearch Heap Size**. Optional. The default heap size for Elasticsearch is 1GB, which may be small for production. For production deployments, uncomment the option and specify 2G or 3G.

```
#elastic_heap_size: 1g  # sets the heap size
(1g|2g|3g) for the Elastic Servers
```

• Java API Service. Optional. Set the Java API Service (JAS) properties for the deployment: authentication, maximum memory, directory for attribute mappings data source entities:

```
jas:
    auth_enabled: true
    auth_type: 'jwt'
    signiture_key_id: 'service1-hmac'
    signiture_algorithm: 'hmac-sha256'
    max_memory: 4096M
    mapping_entity_type: /common/mappings
    datasource_entity_type: /common/datasources
```

3. Open a text editor and enter the public IP addresses of the target machines in the ~/autoid-config/hosts file. Make sure the target host IP addresses are

accessible from the deployer machine. The following is an example of the ~/autoid-config/hosts file:

▼ Click to See a Host File for Cassandra Deployments

If you configured Cassandra as your database, the ~/autoid-config/hosts file is as follows for single-node target deployments:

```
[docker-managers]
34.105.16.198
[docker-workers]
34.105.16.201
[docker:children]
docker-managers
docker-workers
[cassandra-seeds]
34.105.16.198
[spark-master]
34.105.16.198
[spark-workers]
34.105.16.201
[mongo_master]
[mongo_replicas]
[mongo:children]
mongo_replicas
mongo_master
# ELastic Nodes
[odfe-master-node]
34.105.16.229
[odfe-data-nodes]
34.105.16.229
[kibana-node]
34.105.16.229
```

```
[notebook]
#ip#
```

▼ Click to See a Host File for MongoDB Deployments

If you configured MongoDB as your database, the ~/autoid-config/hosts file is as follows for single-node target deployments:

```
[docker-managers]
34.105.16.198
[docker-workers]
34.105.16.201
[docker:children]
docker-managers
docker-workers
[cassandra-seeds]
[spark-master]
34.105.16.198
[spark-workers]
34.105.16.201
[mongo_master]
34.105.16.198 mongodb_master=True
[mongo_replicas]
34.105.16.201
[mongo:children]
mongo_replicas
mongo_master
# ELastic Nodes
[odfe-master-node]
34.105.16.229
[odfe-data-nodes]
34.105.16.229
[kibana-node]
34.105.16.229
```

[notebook]
#ip#

4. Set the Autonomous Identity passwords, located at ~/autoid-config/vault.yml.

WARNING

Despite the presence of special characters in the examples below, do not include special characters, such as & or \$, in your production vault.yml passwords as it will result in a failed deployer process.

```
configuration_service_vault:
    basic_auth_password: \sim @C \sim 0 > @\%^() - _+ = | < Y * \$ rH&&/m#g{?-}
o!z/1}2??3=!*&
cassandra_vault:
    cassandra_password: \sim @C\sim 0> @%^()-_+=|<Y*$$rH&&/m#g{?-}
o!z/1}2??3=!*&
    cassandra_admin_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    keystore_password: Acc#1234
    truststore_password: Acc#1234
mongo_vault:
    o!z/1}2??3=!*&
    mongo_root_password: \sim @C \sim 0 > @%^() - _+ = | < Y * \$ rH&&/m#g{?-}
o!z/1}2??3=!*&
    keystore_password: Acc#1234
    truststore_password: Acc#1234
elastic_vault:
    elastic_admin_password: ~@C~O>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    elasticsearch_password: ~@C~0>@%^()-_+=|
<Y*$$rH&&/m#g{?-o!z/1}2??3=!*&
    keystore_password: Acc#1234
    truststore_password: Acc#1234
```

5. Encrypt the vault file that stores the Autonomous Identity passwords, located at ~/autoid-config/vault.yml. The encrypted passwords will be saved to /config/.autoid_vault_password . The /config/ mount is internal to the deployer container.

- \$./deployer.sh encrypt-vault
- 6. Run the deployment.
 - \$./deployer.sh run

Access the Dashboard

Access the Autonomous Identity console UI:

1. Open a browser. If you set up your own url, use it for your login.

\$ https://autoid-ui.forgerock.com/

2. Log in as a test user.

test user: bob.rodgers@forgerock.com

password: Welcome123

Check Apache Cassandra

Check Cassandra:

- 1. On the target node, check the status of Apache Cassandra.
 - \$ /opt/autoid/apache-cassandra-3.11.2/bin/nodetool status
- 2. An example output is as follows:

Check MongoDB

Check the status of MongoDB:

1. On the target node, check the status of MongoDB.

```
$ mongo --tls \
--host <Host IP> \
--tlsCAFile /opt/autoid/mongo/certs/rootCA.pem \
--tlsAllowInvalidCertificates \
--tlsCertificateKeyFile
/opt/autoid/mongo/certs/mongodb.pem
```

Check Apache Spark

Check Spark:

1. SSH to the target node and open Spark dashboard using the bundled text-mode web browser

```
$ elinks http://localhost:8080
```

You should see Spark Master status as ALIVE and worker(s) with State ALIVE.

▼ Click to See an Example of the Spark Dashboard

```
autoid@geneh-2:~

ssh.cloud.google.com/projects/forgerock-autoid/zones/us-central1-a/instances/geneh-1?nonAdminProxySessionReason=1&au...

Spark Master at spark://10.128.0.71:7077

* URL: spark://10.128.0.71:7077

* URL: spark://10.128.0.71:7077

* Alive Workers: 1

* Cores in use: 16 Total, 0 Used

* Memory in use: 61.8 GB Total, 0.0 B Used

* Applications: 0 Running, 0 Completed

* Drivers: 0 Running, 0 Completed

* Status: ALIVE

Workers (1)

Workers (1)

Workers (1)

Worker Id

Address

State

Cores

Memory

worker-20200916214005-10.128.0.71-35568 10.128.0.71:35568 ALIVE 16 (0 Used) 61.8 GB (0.0 B Used)

Running Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

Completed Applications (0)

Application ID Name Cores Memory per Executor Submitted Time User State Duration

http://localhost:8080/
```

Start the Analytics

If the previous installation steps all succeeded, you must now prepare your data's entity definitions, data sources, and attribute mappings prior to running your analytics jobs. These step are required and are critical for a successful analytics process.

For more information, see **Set Entity Definitions**.

Upgrading Autonomous Identity

Autonomous Identity provides an upgrade command to update your core software to the latest version while migrating your data.

IMPORTANT

ForgeRock recommends that you upgrade to the latest release version, 2021.8.4, which contains important security fixes. For specific procedures, see <u>Upgrading Autonomous Identity from 2021.8.x to 2021.8.4</u>.

Appendix A: Appendix A: Autonomous Identity Ports

The Autonomous Identity deployment uses the following ports. The Docker deployer machine opens the ports in the firewall on the target node. If you are using cloud virtual machines, you need to open these ports on the virtual cloud network.

To see the available Autonomous Identity ports, see <u>Autonomous Identity Ports</u>.

Appendix B: vars.yml

Autonomous Identity has a configuration file where you can set the analytics data and configuration directories, UI dark theme mode, private IP address mapping, LDAP/SSO options, and session duration during installation. The file is created when running the **create-template** command during the installation and is located in the /autoid-config directory.

The file is as follows:

ai_product: auto-id

domain_name: forgerock.com
target_environment: autoid
analytics_data_dir: /data

Product name

Default domain name

Default namespace

Default data

```
directory
analytics_conf_dir: /data/conf # Default config
directory for analytics
                                        # Set true for dark UI
enable_dark_theme: false
theme mode
# set to true for air-gap installation
offline mode: false
# choose the DB Type : cassandra| mongo
db_driver_type: cassandra
# Needed only if private and public IP address of
# target nodes are different. If cloud VMs the private
# is different than the IP address (public ip) used for
# SSH. Private IP addresses are used by various services
# to reach other services in the cluster
# Example:
# private_ip_address_mapping:
   35.223.33.21: "10.128.0.5"
   108.59.83.132: "10.128.0.37"
private_ip_address_mapping:
                                                   # private and
external IP mapping
#private_ip_address_mapping-ip-addesses#
api:
  authentication_option: "Local"
                                                  # Values:
"Local", "SSO", "LocalAndSSO"
  access_log_enabled: true
                                                   # Enable
access logs
  jwt_expiry: "30 minutes"
                                                   # Default
session duration
  jwt_secret_file: "{{ install_path }}/jwt/secret.txt" #
Location of JWT secret file
  jwt_audience: "http://my.service"
  oidc_jwks_url: "na"
  local_auth_mode_password: Welcome123
# set the following API parameters when # SSO and LdapAndSSO
properties
# authentication_option is SSO or LdapAndSSO
# oidc_issuer:
# oidc_auth_url
# oidc_token_url:
```

```
# oidc_user_info_url:
   oidc_callback_url:
# oidc_jwks_url:
   oidc_client_scope:
  oidc_groups_attribute:
   oidc_uid_attribute:
  oidc_client_id:
   oidc_client_secret:
#
   admin_object_id:
#
   entitlement_owner_object_id:
   executive_object_id:
   supervisor_object_id:
#
  user_object_id:
   application_owner_object_id:
  role_owner_object_id:
  role_engineer_object_id:
# oidc_end_session_endpoint:
  oidc_logout_redirect_url:
# mongo config starts
# uncomment below for mongo with replication enabled. Not needed
for
    single node deployments
# mongodb_replication_replset: mongors
# custom key
# password for inter-process authentication
# please regenerate this file on production environment with
command 'openssl rand -base64 741'
#mongodb_keyfile_content: |
8pYcxvCqoe89kcp33KuTtKVf5MoHGEFjTnudrq5BosvWRoIxLowmdjrmUpVfAivh
CHjqM6w0zVBytAxH1lW+7teMYe6eDn2S/0/1YlRRiW57bWU3zjliW3VdguJar5i9
Z+1a8lI+0S9pWynbv9+Ao0aXFjSJYVxAm/w7DJbVRGcPhsPmExiSBDw8szfQ8PAU
2hwR17ngPZZMMR+uQThg/zV9rOzHJmkgZtsO4UJSi1G9euLCYrzW2hdoPuCrEDhu
Vsi5+nwAgYR9dP2oWkmGN1dwRe0ixSIM2UzFgpaXZaMOG6VztmFrlVXh8oFDRGM0
cGrFHcnGF7oUGfWnI2Cekngk64dHA2qD7WxXPbQ/svn9EfTY5aPw51XzKA87Ds8p
```

```
KHVFUYvmA6wVsxb/riGLwc+XZlb6M9ggHn1XSpsnYRjF6UzfRcRR2WyCxLZELagu
iKxLKB5FYgMBH7Sgg3gBCtE53vZ7T1nefg5RFzmykviYP63Uhu/A2EQatrMnaFPl
TTG5CaPjob45CBSyMrheYRWKqxdWN93BTqiTW7p0U6RB0/OCUbsVX6IG3I9N8Uqt
18Kc+7aOmtUqFkwo8w30prIOjStMrokxNsuK9KTUiPu2cj7gwYQ574vV3hQvQPAr
hhb9ohKr0zoPQt31iTj0FDkJzPepeuzqeq8F51HB56RZKpXdRTfY8G60a0T68cV5
vP106T/okFKrl41FQ3CyYN5eRHyRTK99zTytrjoP2EbtIZ18z+bg/angRHYNzbgk
lc3jpiGzs1ZWHD0nxOmHCMhU4usEcFbV6Fl0xzlwrsEhHkeiununlCsNHatiDgzp
ZWLnP/mXKV992/Jhu0Z577DH1h+3JIYx0PceB9yzACJ8MNARHF7QpBkhtuGMGZpF
T+c73exupZFxItXs1Bnhe3djgE3MKKyYvxNUIbcTJoe7nhVMrw0/71BSpVLvC4p3
  wR700U0LDaGGQpslGtiE56SemgoP
# mongo config ends
elastic_heap_size: 1g  # sets the heap size (1g|2g|3g) for the
Elastic Servers
jas:
  auth_enabled: true
  auth_type: 'jwt'
  signiture_key_id: 'service1-hmac'
  signiture_algorithm: 'hmac-sha256'
  max_memory: 4096M
  mapping_entity_type: /common/mappings
  datasource_entity_type: /common/datasources
```

Was this helpful? 16 9

Copyright © 2010-2022 ForgeRock, all rights reserved.